

**NOTICE AND AGENDA
OF REGULAR MEETING OF GOVERNING BOARD OF
SAN MATEO COUNTY JOINT POWERS FINANCING AUTHORITY**

Pursuant to Section 2.6 and 4.1 of the Authority's bylaws, notice is hereby given of the time and place of the Regular Meeting of the Governing Board of the San Mateo County Joint Powers Financing Authority (the "Authority") and of the business to be transacted at said meeting. Said meeting is to be held at the time and place hereinafter set forth:

Time: 11:00 a.m.
Date: Wednesday, October 24, 2018
Place: County of San Mateo
County Manager's Conference Room
400 County Center, First Floor
Redwood City, CA 94063

The agenda of said meeting shall be as follows:

1. *Roll Call.*
2. *Public Comment.*
3. *Approval of Minutes from the September 26, 2018 regular meeting. (Action)*
4. *Approve a Debt Management Policy (Policy) previously adopted by the San Mateo County board of Supervisors, to ensure sound and uniform practices for issuing and managing debt. (Action)*
5. *Adopt a resolution authorizing the issuance by the San Mateo County Joint Powers Financing Authority of not to exceed \$250,000,000 aggregate principal amount of lease revenue bonds (Capital Projects), 2018 Series A; and Adopt a resolution authorizing the issuance by the San Mateo County Joint Powers Financing Authority of not to exceed \$60,000,000 aggregate principal amount of lease revenue bonds (Forward Refunding), 2019 Series A; and approving the forms of the authorizing execution and delivery of a eighth supplemental trust agreement, ninth supplemental trust agreement, a Sixth Amendment to Master Facility Lease, a Sixth Amendment to Master Site Lease, a Bond Purchase Contract, a Forward Delivery Bond Purchase Contract, Escrow Agreement and an Official Statement; and authorizing the taking of all necessary actions relating to the issuance of the bonds. (Action)*
6. *Wave the Request for Proposals process and authorizing agreements with Orrick, Herrington and Sutcliffe LLP for Legal Services as Bond Counsel, and Norton Rose Fulbright as Disclosure Counsel, in connection with anticipated bond issuances to be issued within the next 24 months. (Action)*
7. *Other Business.*
8. *Adjournment.*

Board Meetings are accessible to people with disabilities. Individuals who need special assistance or a disability-related modification or accommodation (including auxiliary aids or services) to participate in this meeting; or who have a disability and wish to request an alternative format for the agenda, meeting notice, agenda packet or other writings that may be distributed at the meeting, should contact Roberto Manchia at least 72 hours before the meeting at (650) 363-4597 or by email to RManchia@smcgov.org. Notification in advance of the meeting will enable the Authority to make reasonable arrangements to ensure accessibility to the meeting and the materials related to it.

Joint Powers Financing Authority – April 2018

Steve Alms

Thomas F. Casey III

James P. Fox

John M. Gemello

Paul Scannell